

Automation: Transforming Finance in the Process

Customer onboarding. Invoicing. Cash applications. Every task you automate will change the way you work—and what you can deliver to the business.



Finance is so much more than number crunching.

Managing costs. Ensuring compliance. Driving cash flow. Your team already does a lot to cultivate value for the business. But they're capable of even more—if you could get rid of the busywork that eats up their day. Free up their time to be more strategic financial leaders, and they can have a greater impact on your bottom line. That's where automation comes in.

42%

of finance work can be automated, improving AP cycle time, accuracy, compliance, and supplier experience.¹

Finance's challenges are adding up.

Finance works tirelessly to perform against budget and unlock the greatest value. Unfortunately, they're often hampered by manual processes, repetitive tasks, and reactive ad hoc reporting. Automation can optimize every area of accounting operations, reporting, and management support, helping you:



Streamline operations.

Make work faster, easier, and cheaper—increasing productivity—while continuing to deliver sustainable growth and revenue.



Minimize risk.

Improve the timeliness and accuracy of reporting, while keeping up with evolving regulations and rigorous compliance mandates.



Spark innovation.

Move past repetitive, time-consuming tasks to dive deeper into data and provide strategic insight that can help the business perform even better.

How automation transforms finance work.

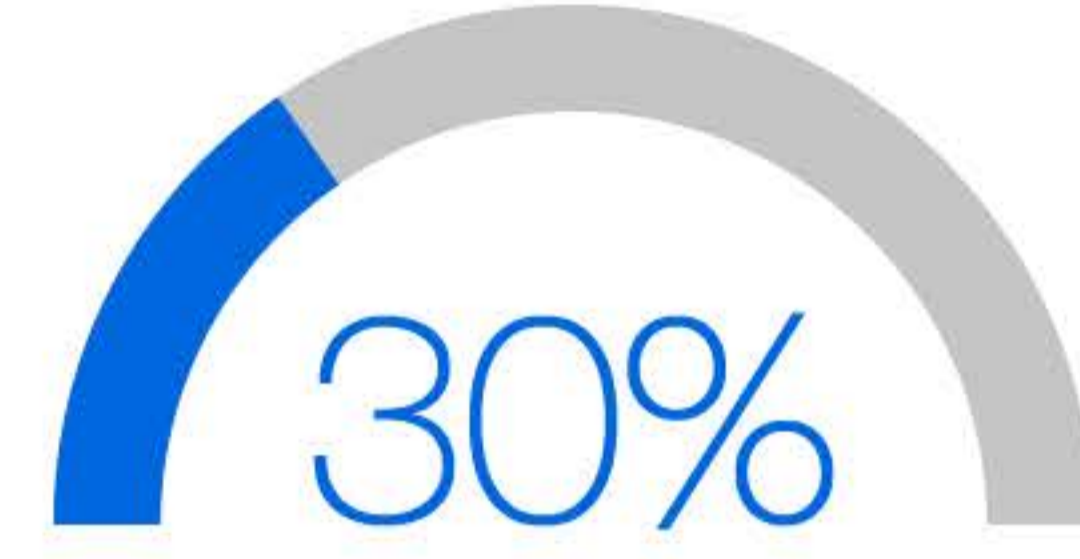
Automation can be applied across every part of your department—every application, every legacy system—to drive savings everywhere:²



Accounts receivable, billing, credit, and collections savings



Accounts payable savings



Tax savings



Internal audit savings



General ledger accounting savings

RPA can turn your staff from reactive task-doers to advisors planning for the future.

Mimicking actions like clicking, typing, and moving between windows, robot process automation (RPA) easily takes over the low-value work that consumes time and energy and costs you money. Eliminating those tasks frees up employees to focus on the strategic work that adds value to the entire business.



Automate across your existing applications. . .

- ERP
- In-house fintech systems
- Email
- Excel/PowerPoint

and see rapid time-to-value:

- Be live in weeks, not months.
- Keep your existing tech.
- Scale easily as your business evolves.
- Reduce fraud and improve your overall security posture.

Finance automation in action.

At UiPath, we know automation can deliver, because it's already delivering for our customers.

Procure-to-Pay NTT Communications

3x
productivity improvement

30%
reduction in workload

60K
person-hours saved annually



Order-to-Cash Bilfinger

3x
productivity improvement

70%
of time saved

0
errors in billing



Record-to-Report EDF Energy

70
person-hours saved per month

6X
ROI of time and money

2X
the volume handled by staff



Treasury Management Honeywell

Decreased
uninvested cash with greater
cash forecast certainty

Enabled
treasury analyst to focus on analyzing
investment opportunities



Move beyond the busywork to deliver strategic insights and bottom-line results.

Elevate finance to the role of proactive business partner. From customer onboarding to accounts receivable, automation will completely revolutionize your operations and all you can deliver.

[Read the e-book](#) →

